

# Joel V. Bennett

Joel Bennett is the Senior Manager of Finance at H.D. Vest. His responsibilities include managing the company's financial risk by directing all financial planning, analysis, internal and external reporting, budgeting, accounting and treasury operations. Additional responsibilities include reprographics, mail fulfillment and facilities management. Joel joined H.D. Vest in 1990 and has held multiple positions including Assistant Controller and Treasurer. Joel is also the Financial and Operations Principal for H.D. Vest Investment Securities, Inc.

Prior to H.D. Vest, Joel spent seven years with City National Bank, Plano, TX, holding positions of Operations Manager and Assistant Controller. Joel graduated from the University of Texas at Dallas with a bachelor of business administration degree in accounting. He is a Certified Public Accountant (CPA), Certified Management Accountant (CMA) and Certified Cash Manager (CCM). Joel additionally holds the following FINRA licenses: Series 7, Series 27, Series 65, and Series 24.

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