

Sean Kelleher, CFP[®], EA

H.D. Vest Financial Services[®]

Sean Kelleher leads a team of Recruiters for H.D. Vest Financial Services[®]. This department's role is to assist tax and accounting professionals in making the decision to add financial services to their practice, and determine whether or not H.D. Vest would be the best partner. Sean has been with H.D. Vest since 1997. From 1997 until 2004, Sean worked as a Financial Planning Support consultant assisting H.D. Vest Advisors in growing their businesses. In 2004, Sean assumed his current role leading the H.D. Vest Recruiting team.

Sean holds a bachelor of business administration degree in marketing from the University of Texas at Arlington. While at H.D. Vest, he has become a general securities representative, life insurance agent, CERTIFIED FINANCIAL PLANNER[™] professional and Enrolled Agent. Outside of work, Sean enjoys spending time with his wife and two young daughters, auto racing and other outdoor pursuits.



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